

## MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	15683	-1.15		
GIFT NIFTY	22249	0.43		
NIKKEI 225	38109	0.39		
HANGSENG	16441	1.17		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	83.53	0.08		
JPY /INR	0.540	-0.04		
GBP/INR	104.02	-0.16		
EUR/INR	88.81	-0.12		

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	22147	-0.56
SENSEX	72943	-0.62
NIFTY BANK	47484	-0.60

	MCX	
Commodity	Prev. Close	% Chg
GOLD	72500	-0.03
SILVER	83541	0.05
GUARSEED	5526	0.78
CRUDE OIL	6927	-0.10
NATURAL GAS	146	2.10
ALUMINIUM	236	0.43
COPPER	832	0.37
ZINC	249	0.28

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	5.25	-0.10	
INFY	16.94	-0.65	
DR REDDY	71.37	-0.34	
HDFCBANK	56.81	0.50	
ICICIBANK	25.62	0.51	

## **OPENING BELL**

Trends in the GIFT Nifty indicate a flat start for the broader index in India, with a loss of 3 points . Foreign institutional investors (FIIs) net sold shares worth Rs 4,468.09 crore, while domestic institutional investors (DIIs) purchased Rs 2,040.38 crore worth of stocks on April 16, Power Grid Corporation of India: Power Grid has been declared as the successful bidder to establish inter-state transmission system in Gujarat and Rajasthan. Brigade Enterprises: The Bengaluru-based real estate developer has recorded pre-sales of Rs 6,013 crore in FY24 and Rs 2,243 crore in Q4 FY24,. Zee Entertainment Enterprises: The National Stock Exchange on April 16 has decided to remove the media and entertainment company from the Futures & Options segment, with effect from June 28.

## TOP NEWS

Jio Financial Services soars 5% on BlackRock JV for wealth management .

Vodafone Idea FPO to open for subscription on April 18, stock falls 3% .

VST Industries shares gain as Radhakishan Damani picks up 1.5% more .

Srinivas Pallia sold Rs 5-crore worth of Wipro shares before taking over as CEO .

Savita Oil stock hits all-time high on being first in India to manufacture Ester molecule.

Oil prices rise on solid China growth, Middle East tensions .

Cipla's India arm inks business transfer agreement with Ivia Beaute; shares trade flat.

Manappuram Finance board to take up \$500-million fund raising plan on April 19

Aditya Birla Capital aims to nearly double customers with new digital platform in 3 years .

KM Birla announces plans to foray into jewellery retail with initial capital of Rs 5,000 cr.

3rd floor, "B" Wing, Tamrind House, Tamrind Lane, Fort, Mumbai- 400 001